



Edison Opto Corporation
Investor's Conference
2021/08/17



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

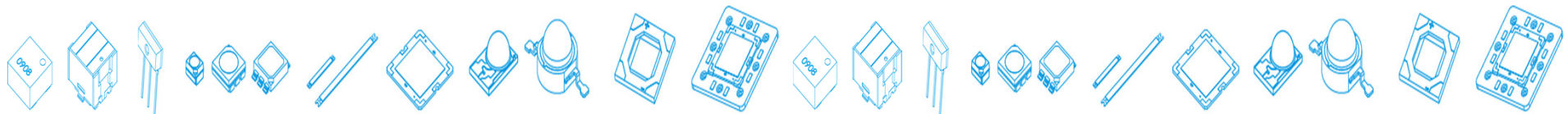
Financial Information

Future Outlook

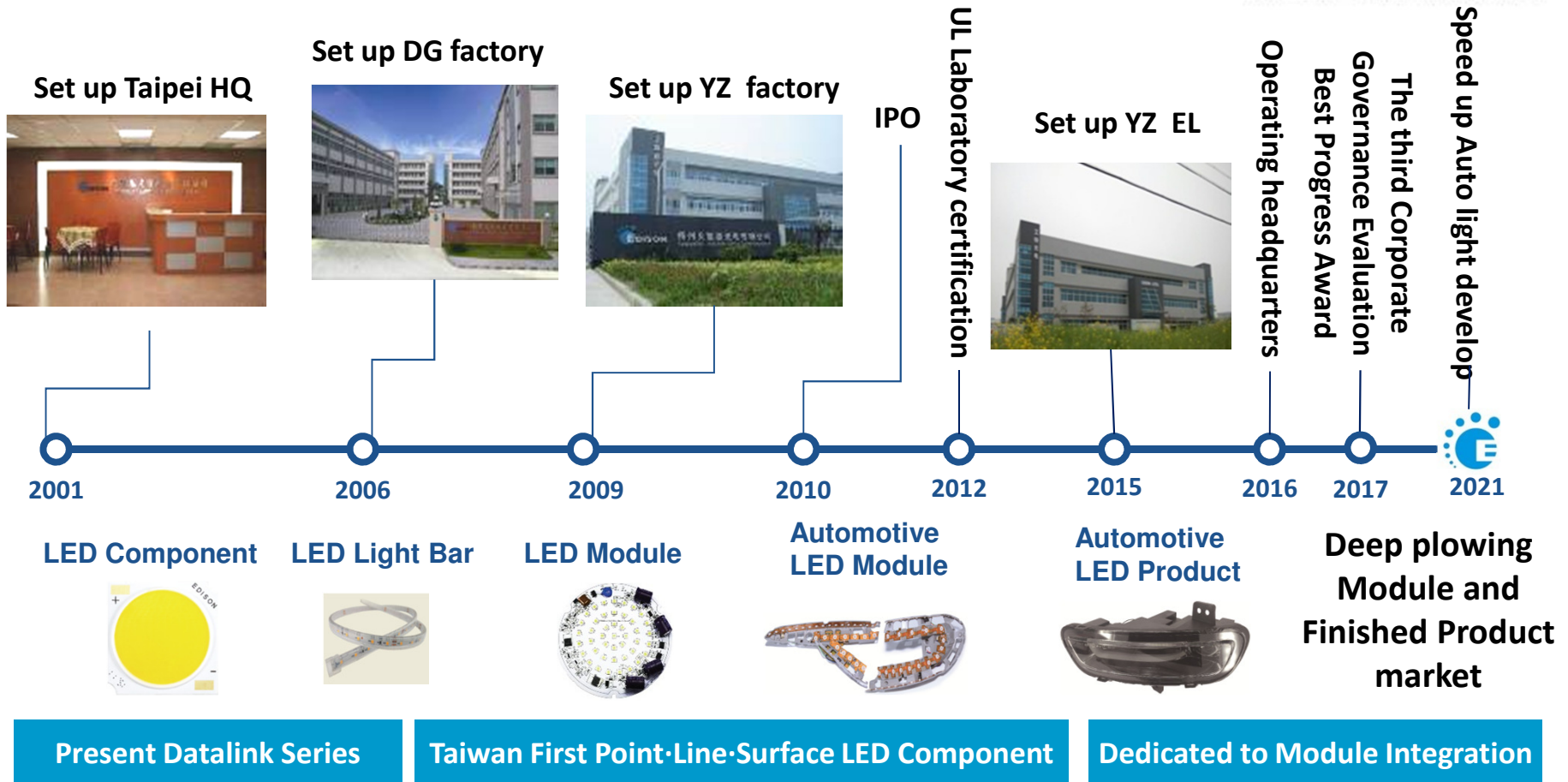
Company Introduction



Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 800
Capital: US\$ 43 Million
Address: 4F., No.800, Chung-Cheng Rd., Chung-Ho Dist., New Taipei City 235, Taiwan (R.O.C.)
Product: i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components and Modules)
iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

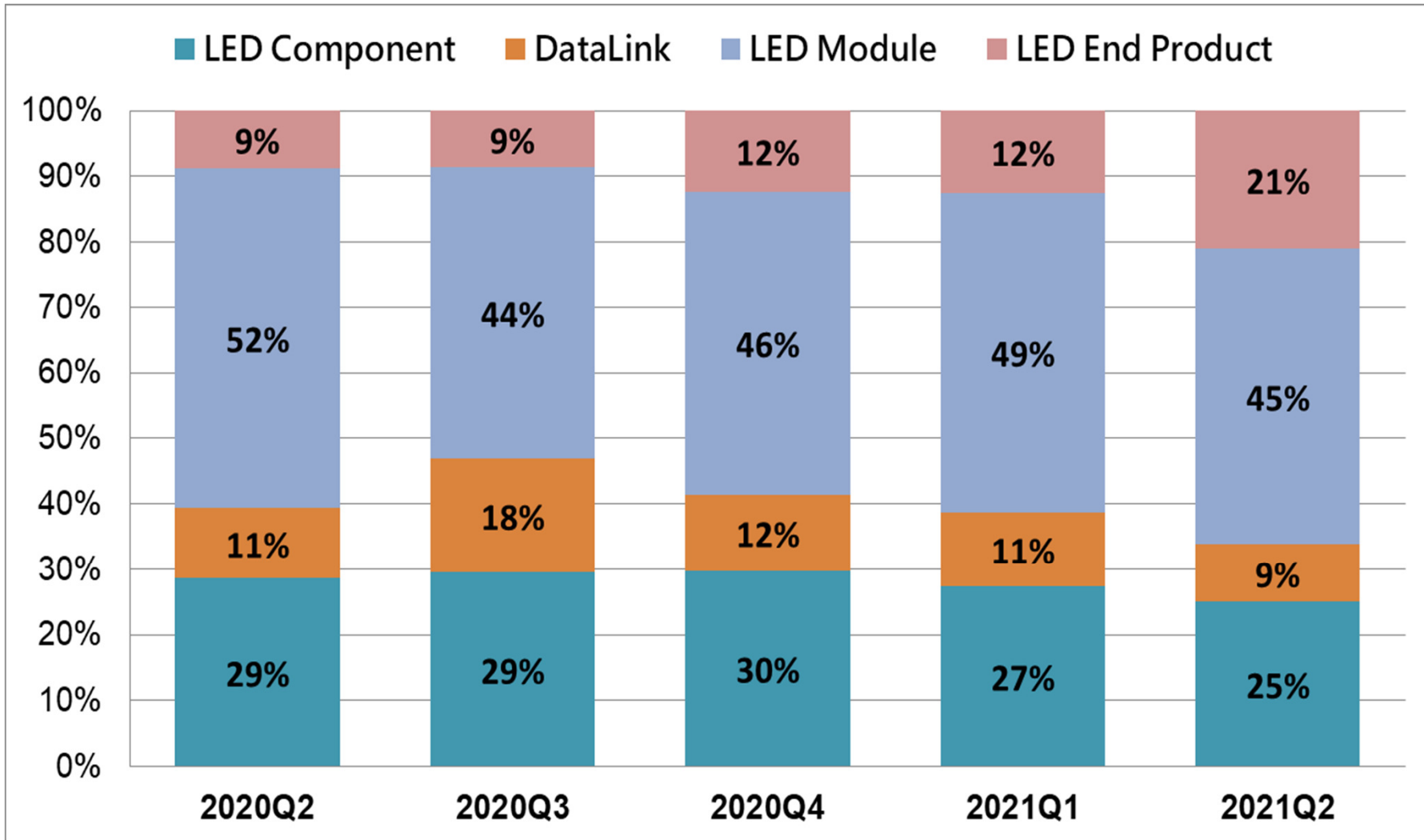


Company Profile

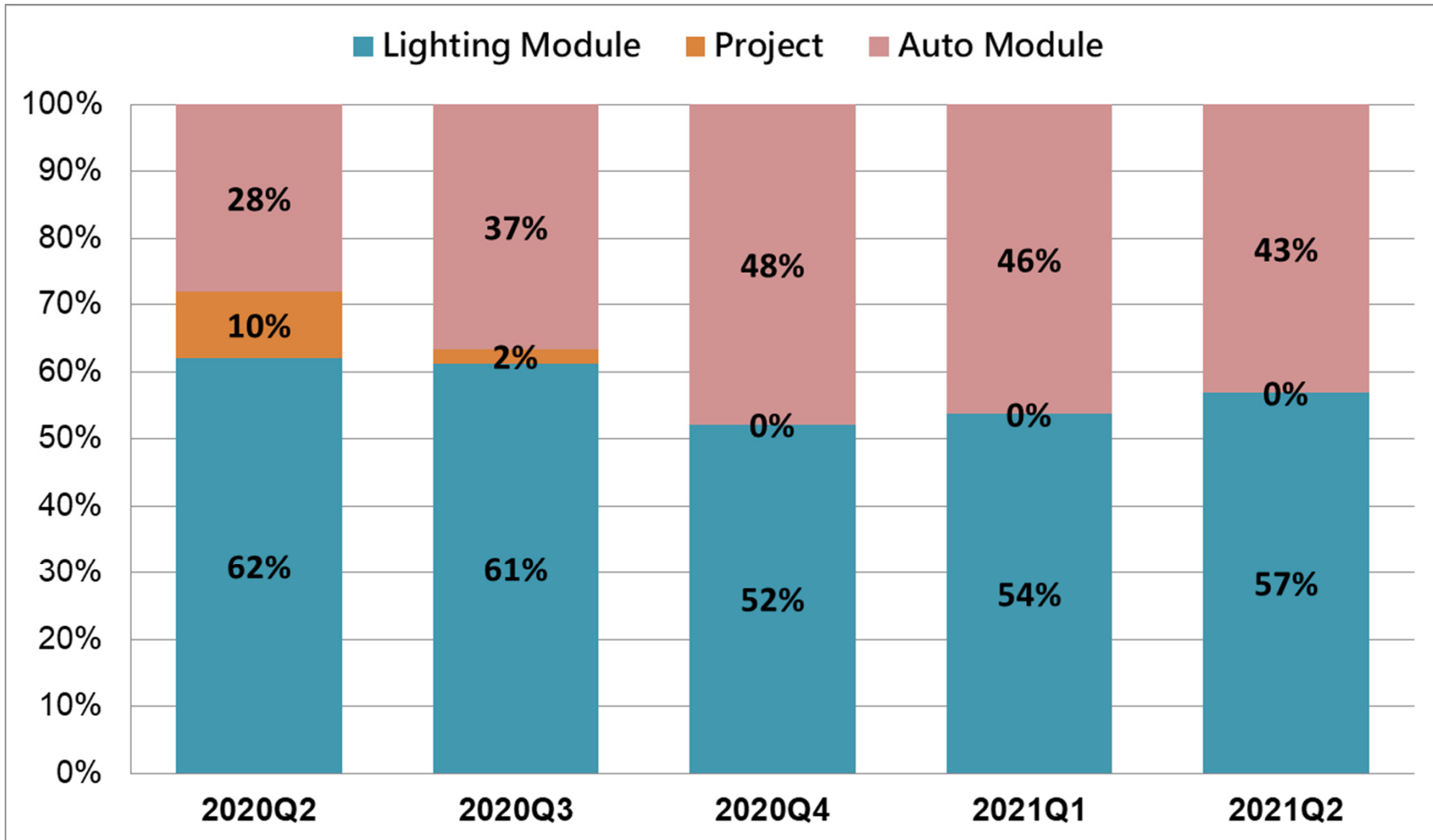
Financial Information

Future Outlook

Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



BEYOND • ILLUMINATION

NT\$ Thousand

Item	Period	2021 Q2		2021 Q1		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		579,183	100.0%	541,547	100.0%	37,636	6.9%
Cost of Goods Sold		428,521	74.0%	406,868	75.1%	21,653	5.3%
Gross Profit		150,662	26.0%	134,679	24.9%	15,983	11.9%
Operating Expense		99,161	17.1%	93,491	17.3%	5,670	6.1%
Operating Profit		51,501	8.9%	41,188	7.6%	10,313	25.0%
Interest Income		3,016	0.5%	3,911	0.7%	(895)	-22.9%
Foreign Exchange Gain (Loss)		(8,013)	-1.4%	2,216	0.4%	(10,229)	-461.6%
Interest Expense		(5,768)	-1.0%	(4,918)	-0.9%	(850)	-17.3%
Other Non-Operating Gain (Loss)		(1,701)	-0.3%	1,715	0.3%	(3,416)	-199.2%
Net income before tax		39,035	6.7%	44,112	8.1%	(5,077)	-11.5%
Income Tax		1,026	0.2%	6,316	1.2%	(5,290)	-83.8%
Net income after tax		38,009	6.6%	37,796	7.0%	213	0.6%
Profit, attributable to:							
Owners of parent		36,639	6.3%	33,778	6.2%	2,861	8.5%
Non-controlling interests		1,370	0.2%	4,018	0.7%	(2,648)	-65.9%
		38,009	6.6%	37,796	7.0%	213	0.6%
EPS (NT\$ dollars)		0.31		0.29		0.02	

Income Statement (YoY)



NT\$ Thousand

Item	2021 Q2		2020 Q2		YoY	
	Amount	%	Amount	%	Amount	%
Sales Revenue	579,183	100.0%	484,312	100.0%	94,871	19.6%
Cost of Goods Sold	428,521	74.0%	388,048	80.1%	40,473	10.4%
Gross Profit	150,662	26.0%	96,264	19.9%	54,398	56.5%
Operating Expense	99,161	17.1%	87,026	18.0%	12,135	13.9%
Operating Profit	51,501	8.9%	9,238	1.9%	42,263	457.5%
Interest Income	3,016	0.5%	5,615	1.2%	(2,599)	-46.3%
Foreign Exchange Loss	(8,013)	-1.4%	(1,287)	-0.3%	(6,726)	-522.6%
Interest Expense	(5,768)	-1.0%	(1,943)	-0.4%	(3,825)	-196.9%
Other Non-Operating Gain (Loss)	(1,701)	-0.3%	1,361	0.3%	(3,062)	-225.0%
Net income before tax	39,035	6.7%	12,984	2.7%	26,051	200.6%
Income Tax	1,026	0.2%	4,011	0.8%	(2,985)	-74.4%
Net income after tax	38,009	6.6%	8,973	1.9%	29,036	323.6%
Profit (loss), attributable to:						
Owners of parent	36,639	6.3%	12,705	2.6%	23,934	188.4%
Non-controlling interests	1,370	0.2%	(3,732)	-0.8%	5,102	136.7%
	38,009	6.6%	8,973	1.9%	29,036	323.6%
EPS (NT\$ dollars)	0.31		0.11		0.20	

Balance Sheet



BEYOND ILLUMINATION

NT\$ Million

Item	Period	2021/6/30		2020/12/31		2020/6/30	
		Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent		967	25%	1,250	33%	1,107	33%
Accounts & Notes Receivable		531	13%	425	11%	415	12%
Inventory		280	7%	266	7%	241	7%
Other Current Assets		255	6%	197	6%	131	4%
Property, Plant and Equipments		1,687	43%	1,206	32%	1,216	36%
Other Long-Term Assets		221	6%	420	11%	253	8%
Total Assets		3,941	100%	3,764	100%	3,363	100%
Current Liability		681	17%	1,028	27%	782	23%
Non-current Liability		644	16%	82	2%	60	2%
Total Liability		1,325	34%	1,110	29%	842	25%
Common Stock		1,226	31%	1,226	33%	1,250	37%
Paid-in Capital		1,586	40%	1,553	41%	1,547	46%
Retained Earnings and other Equity		(226)	(6%)	(152)	(4%)	(300)	(9%)
Treasury stocks		(63)	(2%)	(62)	(2%)	(79)	(2%)
Minority Interest		93	2%	89	2%	103	3%
Total Shareholders' Equity		2,616	66%	2,654	71%	2,521	75%
Total Liability and Shareholders' Equity		3,941	100%	3,764	100%	3,363	100%

Company Profile

Financial Information

Future Outlook

Deep plowing Module and Finished Product market



Automotive LED Module



LED Module



LED Light Bar



LED Component



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service