



Edison Opto Corporation
Investor's Conference
2022/11/11



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

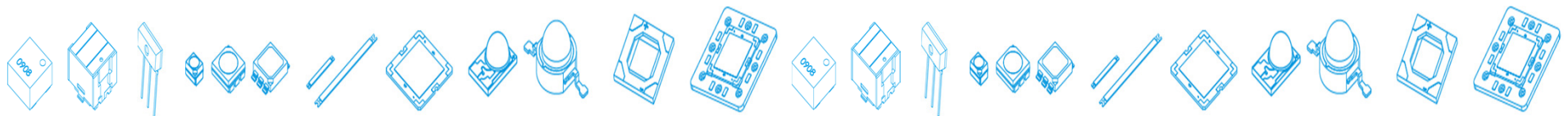
Financial Information

Future Outlook

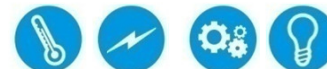
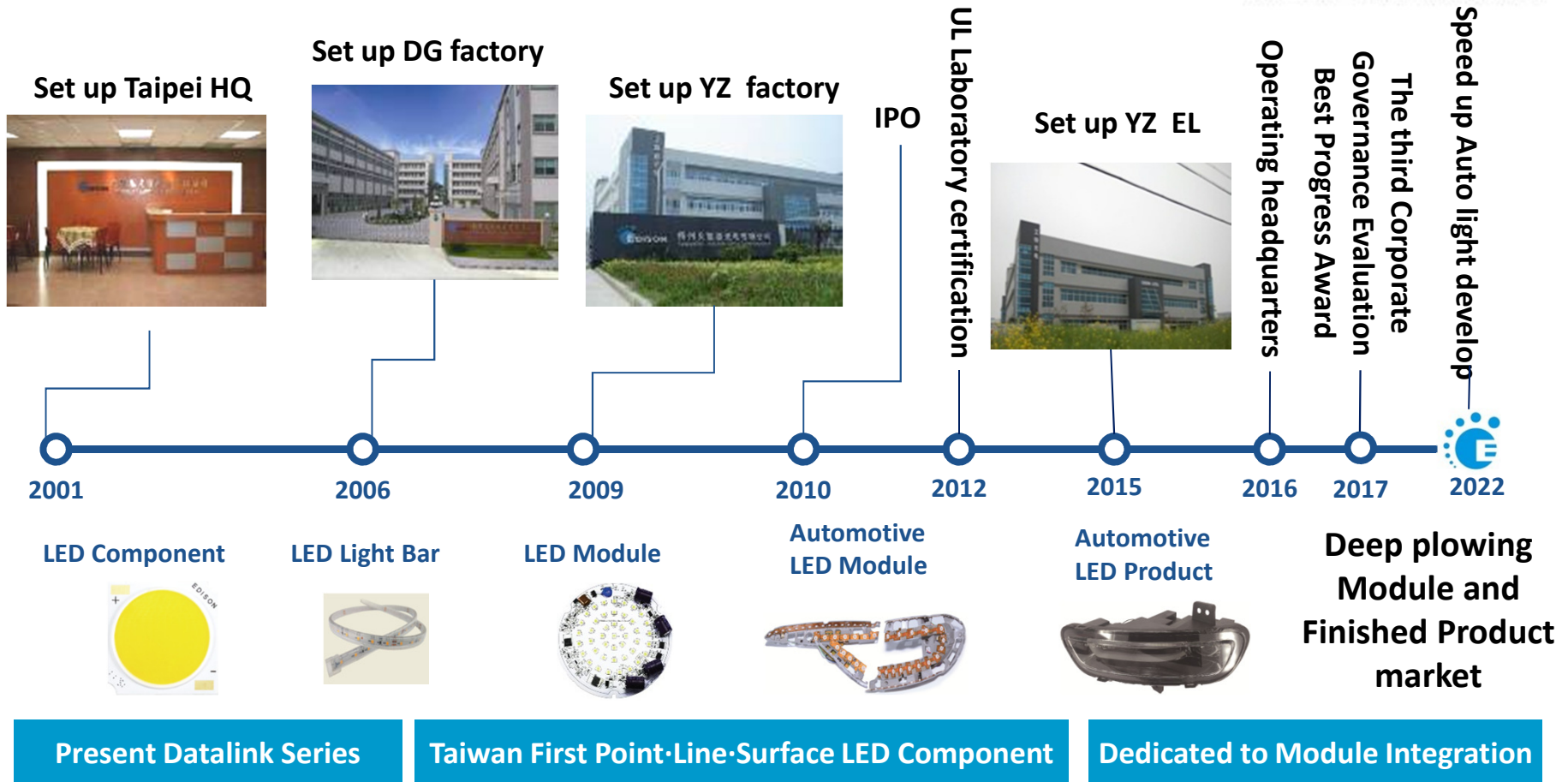
Company Introduction



Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 700
Capital: US\$ 43 Million
Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)
Product: i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components and Modules)
iii) Optical Datalink Components



Company History

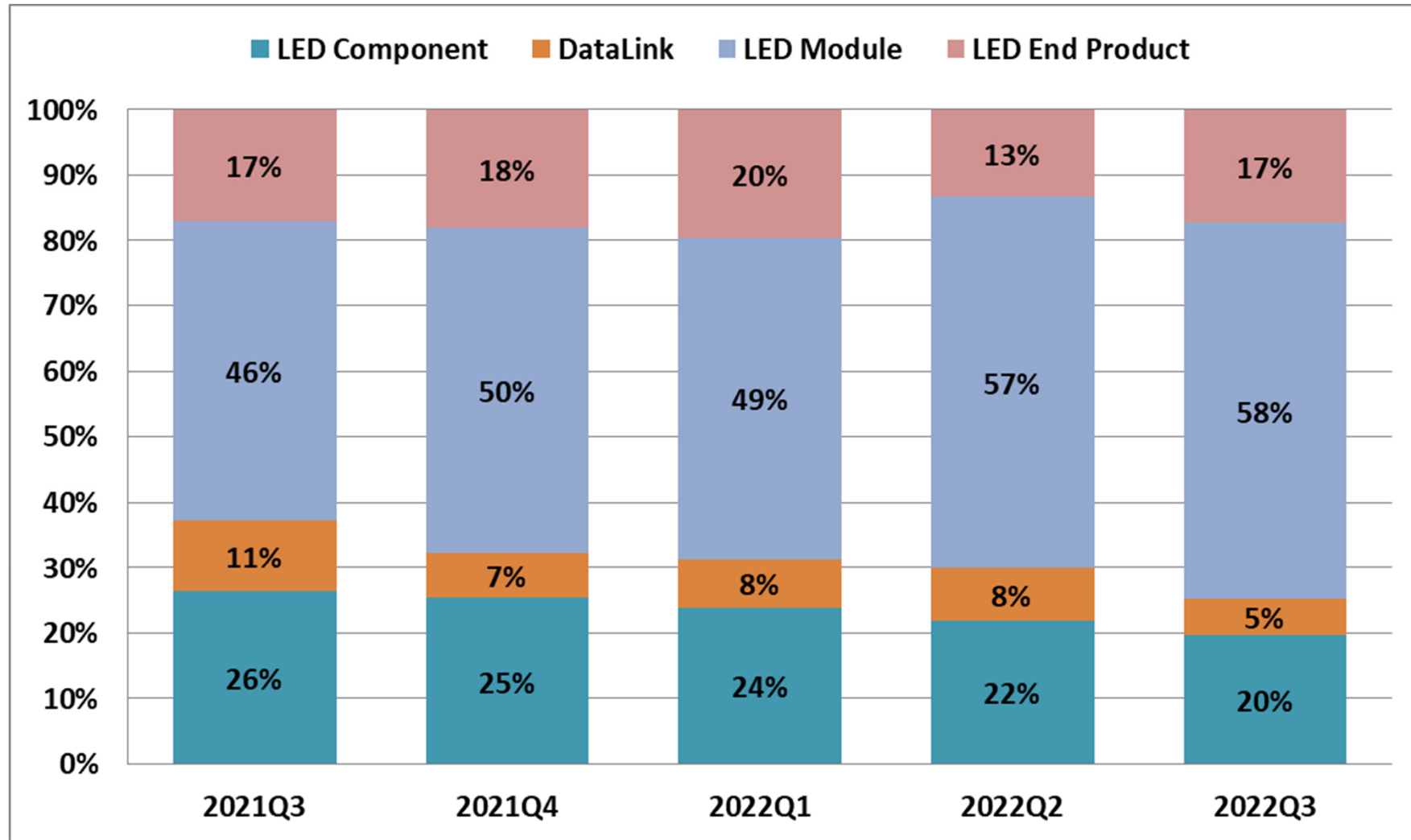


Company Profile

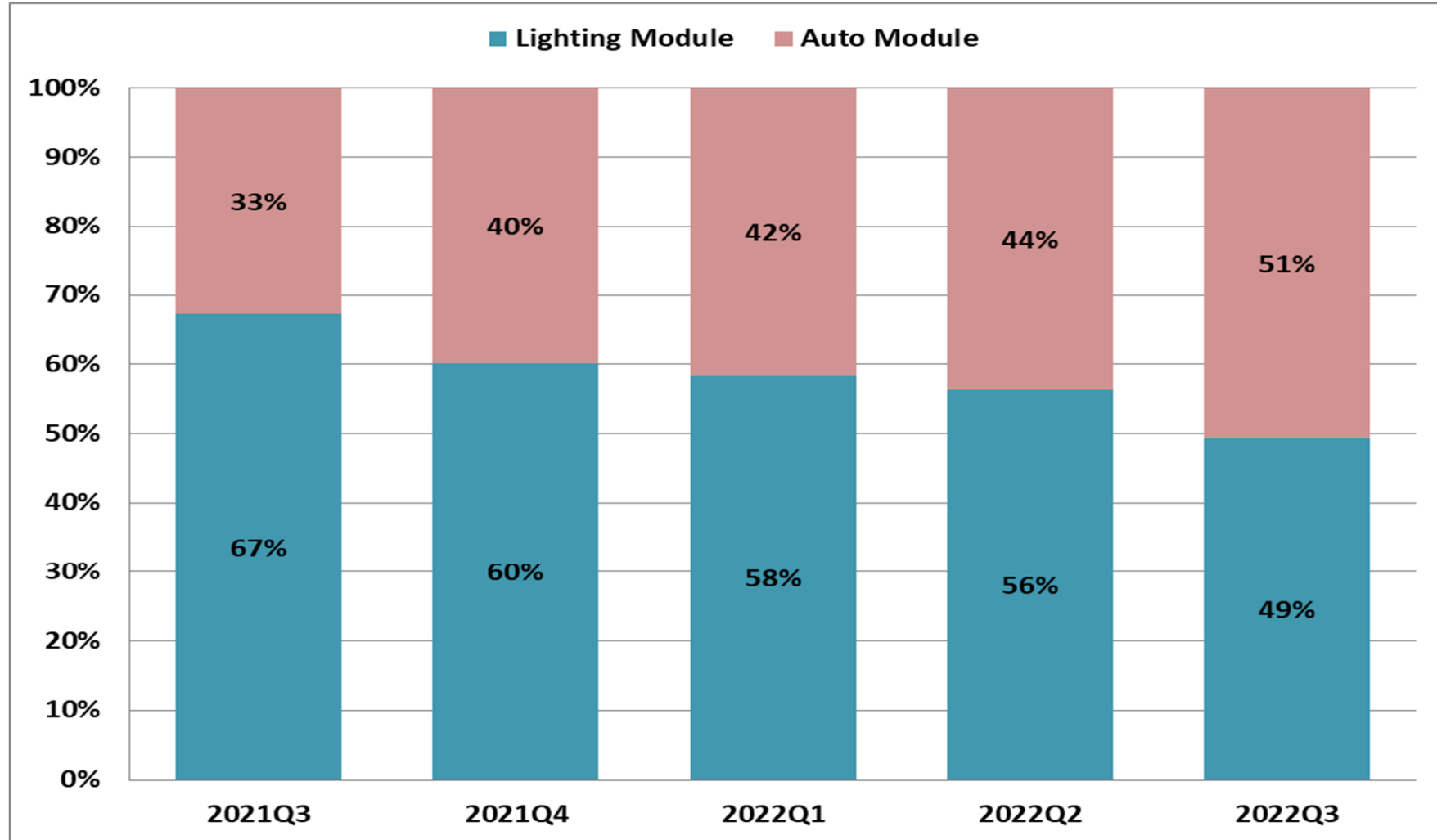
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Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



NT\$ Thousand BEYOND ILLUMINATION

Item	2022 Q3		2022 Q2		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	454,470	100.0%	469,034	100.0%	(14,564)	-3.1%
Cost of Goods Sold	340,103	74.8%	346,470	73.9%	(6,367)	-1.8%
Gross Profit	114,367	25.2%	122,564	26.1%	(8,197)	-6.7%
Operating Expense	110,564	24.3%	107,842	23.0%	2,722	2.5%
Operating Profit	3,803	0.8%	14,722	3.1%	(10,919)	-74.2%
Interest Income	4,337	1.0%	3,631	0.8%	706	19.4%
Foreign Exchange Gain	20,829	4.6%	12,374	2.6%	8,455	68.3%
Interest Expense	(4,056)	-0.9%	(4,109)	-0.9%	53	1.3%
Other Non-Operating Gain (Loss)	535	0.1%	(1,156)	-0.2%	1,691	146.3%
Net income before tax	25,448	5.6%	25,462	5.4%	(14)	-0.1%
Income Tax	1,077	0.2%	5,157	1.1%	(4,080)	-79.1%
Net income after tax	24,371	5.4%	20,305	4.3%	4,066	20.0%
Profit, attributable to:						
Owners of parent	20,046	4.4%	15,545	3.3%	4,501	29.0%
Non-controlling interests	4,325	1.0%	4,760	1.0%	(435)	-9.1%
	24,371	5.4%	20,305	4.3%	4,066	20.0%
EPS (NT\$ dollars)	0.15		0.12		0.03	

Income Statement (YoY)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2022/1-9		2021/1-9		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,397,829	100.0%	1,606,162	100.0%	(208,333)	-13.0%
Cost of Goods Sold		1,049,086	75.1%	1,211,615	75.4%	(162,529)	-13.4%
Gross Profit		348,743	24.9%	394,547	24.6%	(45,804)	-11.6%
Operating Expense		312,627	22.4%	276,967	17.2%	35,660	12.9%
Operating Profit		36,116	2.6%	117,580	7.3%	(81,464)	-69.3%
Interest Income		11,314	0.8%	10,960	0.7%	354	3.2%
Foreign Exchange Gain (Loss)		34,189	2.4%	(5,351)	-0.3%	39,540	738.9%
Interest Expense		(12,548)	-0.9%	(15,483)	-1.0%	2,935	19.0%
Other Non-Operating Gain		2,927	0.2%	2,517	0.2%	410	16.3%
Net income before tax		71,998	5.2%	110,223	6.9%	(38,225)	-34.7%
Income Tax		9,118	0.7%	9,969	0.6%	(851)	-8.5%
Net income after tax		62,880	4.5%	100,254	6.2%	(37,374)	-37.3%
Profit, attributable to:							
Owners of parent		52,051	3.7%	94,903	5.9%	(42,852)	-45.2%
Non-controlling interests		10,829	0.8%	5,351	0.3%	5,478	102.4%
		62,880	4.5%	100,254	6.2%	(37,374)	-37.3%
EPS (NT\$ dollars)		0.40		0.75		(0.35)	

Balance Sheet



NT\$ Million

Period Item	2022/9/30		2021/12/31		2021/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,107	28.9%	1,176	29.1%	1,079	28.0%
Accounts & Notes Receivable	431	11.2%	444	11.0%	426	11.1%
Inventory	295	7.7%	316	7.8%	301	7.8%
Other Current Assets	114	3.0%	219	5.4%	146	3.8%
Property, Plant and Equipments	1,655	43.1%	1,666	41.2%	1,673	43.4%
Other Long-Term Assets	235	6.1%	226	5.6%	229	5.9%
Total Assets	3,837	100.0%	4,047	100.0%	3,854	100.0%
Current Liability	478	12.5%	737	18.2%	621	16.1%
Non-current Liability	509	13.3%	526	13.0%	540	14.0%
Total Liability	987	25.7%	1,263	31.2%	1,161	30.1%
Capital	1,353	35.3%	1,289	31.9%	1,282	33.3%
Paid-in Capital	1,519	39.6%	1,619	40.0%	1,628	42.2%
Retained Earnings and other Equity	(98)	-2.6%	(209)	-5.2%	(247)	-6.4%
Treasury stocks	(80)	-2.1%	(59)	-1.5%	(63)	-1.6%
Minority Interest	156	4.1%	144	3.6%	93	2.4%
Total Shareholders' Equity	2,850	74.3%	2,784	68.8%	2,693	69.9%
Total Liability and Shareholders' Equity	3,837	100.0%	4,047	100.0%	3,854	100.0%

Company Profile

Financial Information

Future Outlook

Deep plowing Module and Finished Product market



LED Lighting Finish products



LED Component

Automotive LED Module



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service