



Edison Opto Corporation
Investor's Conference
2021/11/19



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

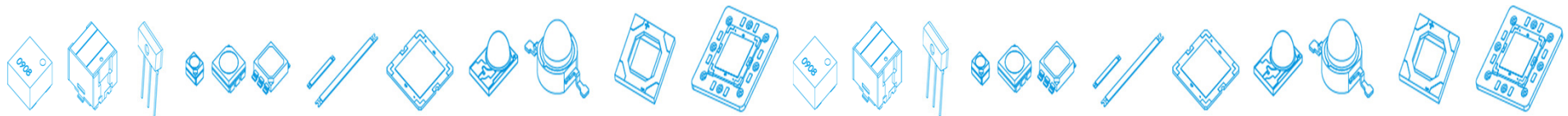
Financial Information

Future Outlook

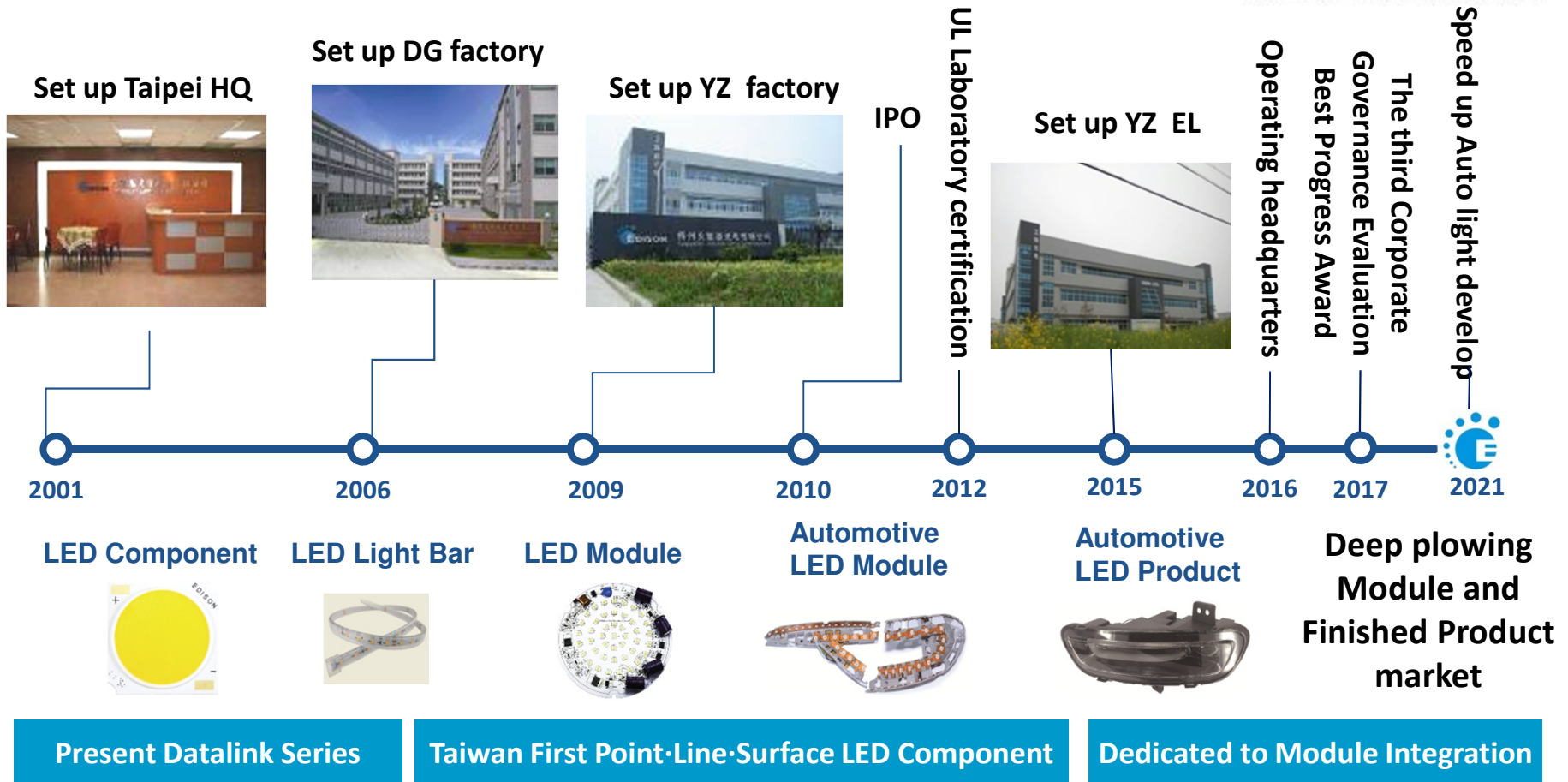
Company Introduction



Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 750
Capital: US\$ 46 Million
Address: 4F., No.800, Chung-Cheng Rd., Chung-Ho Dist., New Taipei City 235, Taiwan (R.O.C.)
Product: i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components and Modules)
iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

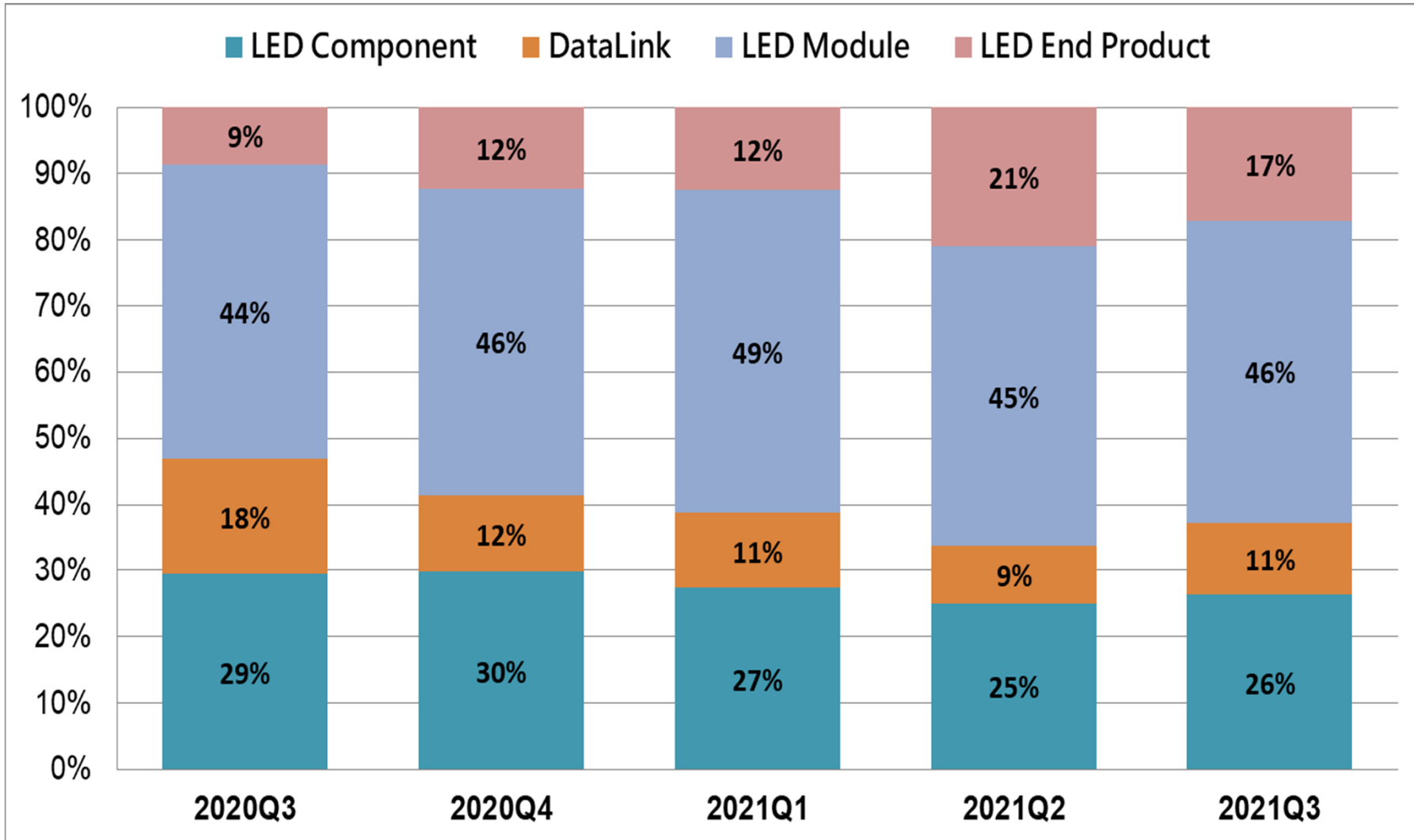


Company Profile

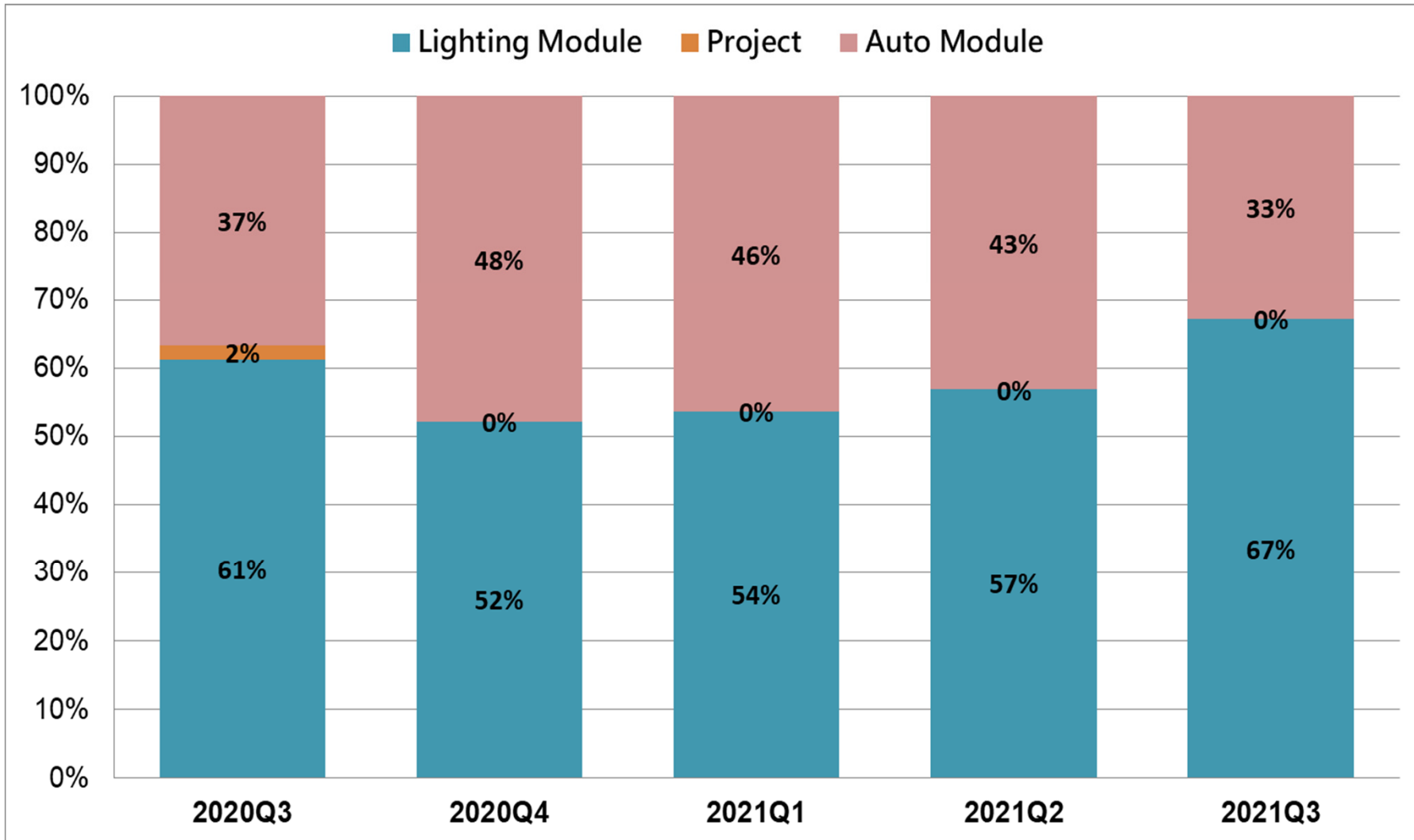
Financial Information

Future Outlook

Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



BEYOND ILLUMINATION

NT\$ Thousand

Item	2021 Q3		2021 Q2		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	485,432	100.0%	579,183	100.0%	(93,751)	-16.2%
Cost of Goods Sold	376,226	77.5%	428,521	74.0%	(52,295)	-12.2%
Gross Profit	109,206	22.5%	150,662	26.0%	(41,456)	-27.5%
Operating Expense	84,315	17.4%	99,161	17.1%	(14,846)	-15.0%
Operating Profit	24,891	5.1%	51,501	8.9%	(26,610)	-51.7%
Interest Income	4,033	0.8%	3,016	0.5%	1,017	33.7%
Foreign Exchange Gain (Loss)	446	0.1%	(8,013)	-1.4%	8,459	105.6%
Interest Expense	(4,797)	-1.0%	(5,768)	-1.0%	971	16.8%
Other Non-Operating Gain (Loss)	2,503	0.5%	(1,701)	-0.3%	4,204	247.1%
Net income before tax	27,076	5.6%	39,035	6.7%	(11,959)	-30.6%
Income Tax	2,627	0.5%	1,026	0.2%	1,601	156.0%
Net income after tax	24,449	5.0%	38,009	6.6%	(13,560)	-35.7%
Profit, attributable to:						
Owners of parent	24,486	5.0%	36,639	6.3%	(12,153)	-33.2%
Non-controlling interests	(37)	0.0%	1,370	0.2%	(1,407)	-102.7%
	24,449	5.0%	38,009	6.6%	(13,560)	-35.7%
EPS (NT\$ dollars)	0.20		0.31		(0.11)	

Income Statement (YoY)



BEYOND • ILLUMINATION

NT\$ Thousand

Item	2021 Q3		2020 Q3		YoY	
	Amount	%	Amount	%	Amount	%
Sales Revenue	485,432	100.0%	478,432	100.0%	7,000	1.5%
Cost of Goods Sold	376,226	77.5%	382,779	80.0%	(6,553)	-1.7%
Gross Profit	109,206	22.5%	95,653	20.0%	13,553	14.2%
Operating Expense	84,315	17.4%	88,278	18.5%	(3,963)	-4.5%
Operating Profit	24,891	5.1%	7,375	1.5%	17,516	237.5%
Interest Income	4,033	0.8%	3,920	0.8%	113	2.9%
Foreign Exchange Gain (Loss)	446	0.1%	(5,418)	-1.1%	5,864	108.2%
Interest Expense	(4,797)	-1.0%	(1,895)	-0.4%	(2,902)	-153.1%
Other Non-Operating Gain (Loss)	2,503	0.5%	21,720	4.5%	(19,217)	-88.5%
Net income before tax	27,076	5.6%	25,702	5.4%	1,374	5.3%
Income Tax	2,627	0.5%	3,315	0.7%	(688)	-20.8%
Net income after tax	24,449	5.0%	22,387	4.7%	2,062	9.2%
Profit, attributable to:						
Owners of parent	24,486	5.0%	25,781	5.4%	(1,295)	-5.0%
Non-controlling interests	(37)	0.0%	(3,394)	-0.7%	3,357	98.9%
	24,449	5.0%	22,387	4.7%	2,062	9.2%
EPS (NT\$ dollars)	0.20		0.22		(0.02)	

Balance Sheet



BEYOND • ILLUMINATION

NT\$ Million

Item	Period		2021/9/30		2020/12/31		2020/9/30	
	Amount	%	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,080	28%	1,250	33%	1,217	34%		
Accounts & Notes Receivable	426	11%	425	11%	416	12%		
Inventory	301	8%	266	7%	217	6%		
Other Current Assets	145	6%	197	6%	190	5%		
Property, Plant and Equipments	1,673	43%	1,206	32%	1,206	34%		
Other Long-Term Assets	229	6%	420	11%	296	8%		
Total Assets	3,854	100%	3,764	100%	3,542	100%		
Current Liability	621	16%	1,028	27%	878	25%		
Non-current Liability	540	14%	82	2%	90	3%		
Total Liability	1,161	30%	1,110	29%	968	27%		
Common Stock	1,282	33%	1,226	33%	1,226	35%		
Paid-in Capital	1,628	42%	1,553	41%	1,553	44%		
Retained Earnings and other Equity	(247)	(6%)	(152)	(4%)	(233)	(7%)		
Treasury stocks	(63)	(2%)	(62)	(2%)	(59)	(2%)		
Minority Interest	93	2%	89	2%	87	2%		
Total Shareholders' Equity	2,693	70%	2,654	71%	2,574	73%		
Total Liability and Shareholders' Equity	3,854	100%	3,764	100%	3,542	100%		

Company Profile

Financial Information

Future Outlook

Deep plowing Module and Finished Product market



Automotive LED Module



LED Module



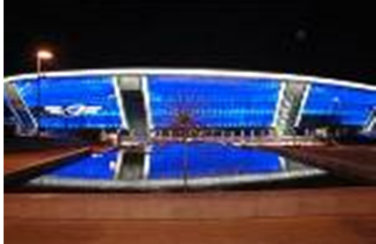
LED Light Bar



LED Component



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service