



**Edison Opto Corporation**  
**Investor's Conference**  
**2021/05/13**



**Stock No: 3591**

# Disclaimer



**Edison's** presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

# Briefing Outline



**Company Profile**

**Financial Information**

**Future Outlook**

## Company Profile

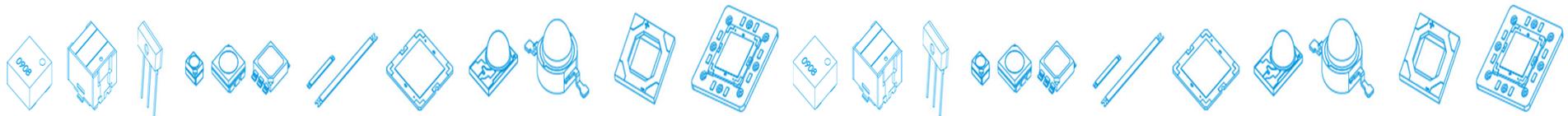
## Financial Information

## Future Outlook

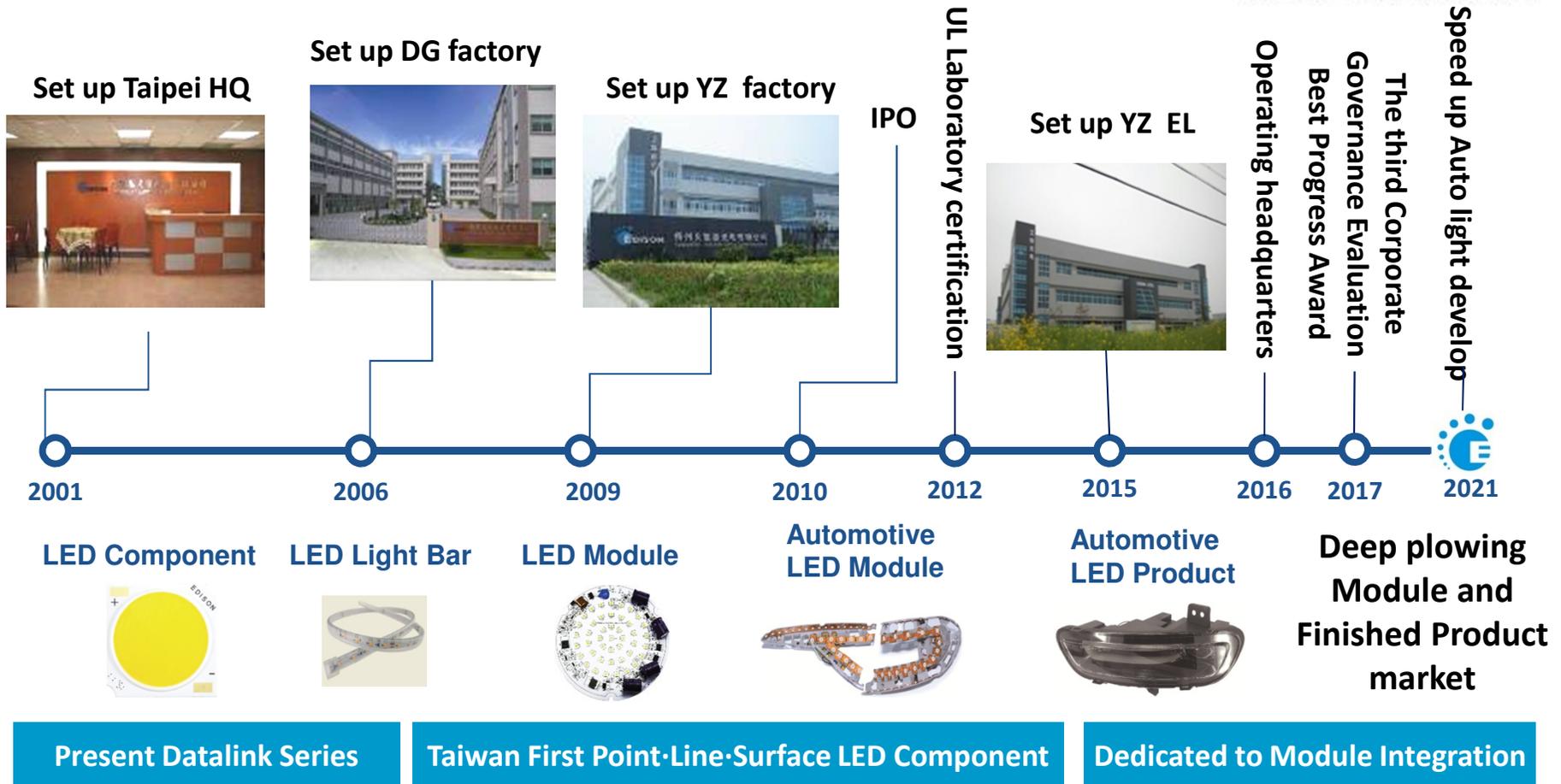
# Company Introduction



**Founded :** 2001/10  
**IPO:** 2010/11  
**Director:** Jason Wu  
**CEO:** Jason Wu  
**Employee:** Around 800  
**Capital:** US\$ 43 Million  
**Address:** 4F., No.800, Chung-Cheng Rd., Chung-Ho Dist., New Taipei City 235, Taiwan (R.O.C.)  
**Product:** i) LED lighting(Components, Modules and Finish products)  
ii) LED Automotive(Components and Modules)  
iii) Optical Datalink Components



# Company History



2006 first TEMO technology integration program platform

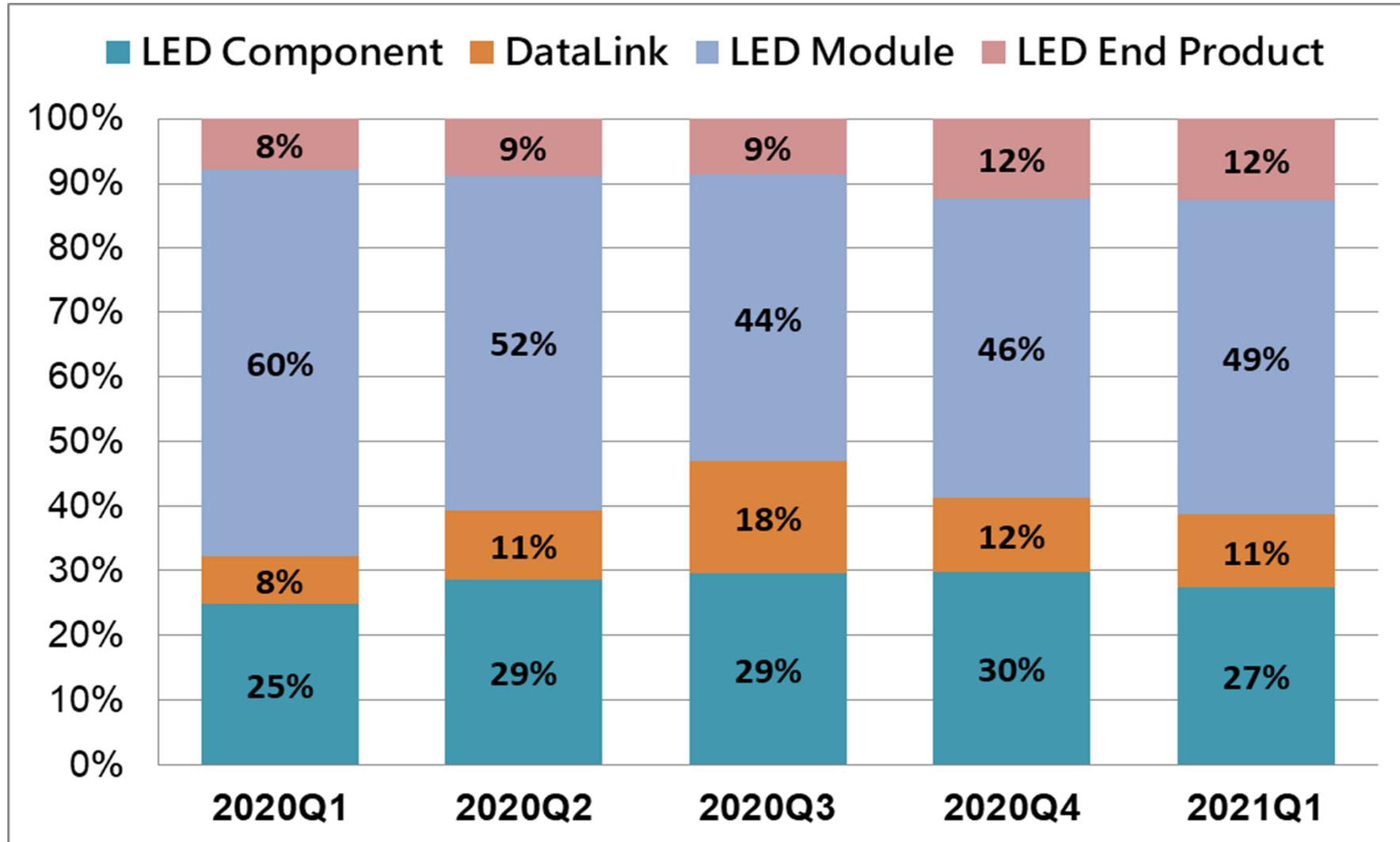


Company Profile

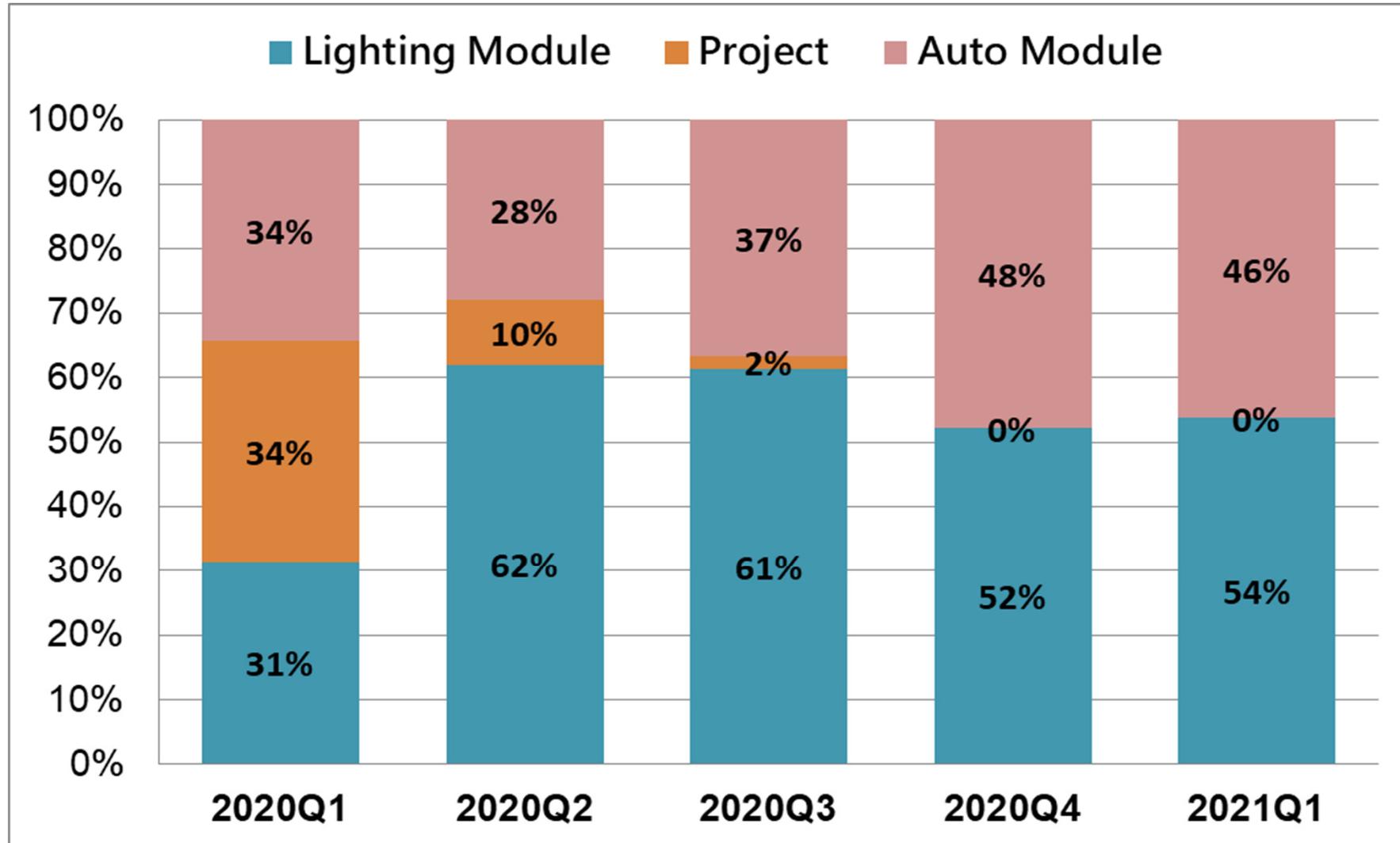
Financial Information

Future Outlook

# Product Revenue Mix



# LED Module Revenue Mix



# Income Statement (QoQ)



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NT\$ Thousand

Item	2021 Q1		2020 Q4		QoQ	
	Amount	%	金額	%	Amount	%
Sales Revenue	541,547	100.0%	442,020	100.0%	99,527	22.5%
Cost of Goods Sold	406,868	75.1%	345,377	78.1%	61,491	17.8%
Gross Profit	134,679	24.9%	96,643	21.9%	38,036	39.4%
Operating Expense	93,491	17.3%	95,085	21.5%	(1,594)	-1.7%
Operating Profit	41,188	7.6%	1,558	0.4%	39,630	2543.6%
Interest Income	3,911	0.7%	4,123	0.9%	(212)	-5.1%
Foreign Exchange Gain	2,216	0.4%	5,279	1.2%	(3,063)	-58.0%
Interest Expense	(4,918)	-0.9%	(2,984)	-0.7%	(1,934)	-64.8%
Other Non-Operating Gain	1,715	0.3%	5,664	1.3%	(3,949)	-69.7%
Net income before tax	44,112	8.1%	13,640	3.1%	30,472	223.4%
Income Tax	6,316	1.2%	1,212	0.3%	5,104	421.1%
Net income after tax	37,796	7.0%	12,428	2.8%	25,368	204.1%
Profit, attributable to:						
Owners of parent	33,778	6.2%	11,603	2.6%	22,175	191.1%
Non-controlling interests	4,018	0.7%	825	0.2%	3,193	387.0%
	37,796	7.0%	12,428	2.8%	25,368	204.1%
EPS (NT\$ dollars)	0.29		0.09		0.20	

# Income Statement (YoY)



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NT\$ Thousand

Item	Period	2021 Q1		2020 Q1		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		541,547	100.0%	496,474	100.0%	45,073	9.1%
Cost of Goods Sold		406,868	75.1%	419,662	84.5%	(12,794)	-3.0%
Gross Profit		134,679	24.9%	76,812	15.5%	57,867	75.3%
Operating Expense		93,491	17.3%	91,139	18.4%	2,352	2.6%
Operating Profit (Loss)		41,188	7.6%	(14,327)	-2.9%	55,515	387.5%
Interest Income		3,911	0.7%	5,264	1.1%	(1,353)	-25.7%
Foreign Exchange Gain		2,216	0.4%	860	0.2%	1,356	157.7%
Interest Expense		(4,918)	-0.9%	(2,576)	-0.5%	(2,342)	-100.0%
Other Non-Operating Gain		1,715	0.3%	2,179	0.4%	(464)	21.3%
Net income (loss) before tax		44,112	8.1%	(8,600)	-1.7%	52,712	612.9%
Income Tax		6,316	1.2%	2,365	0.5%	3,951	167.1%
Net income (loss) after tax		37,796	7.0%	(10,965)	-2.2%	48,761	444.7%
Profit (loss), attributable to:							
Owners of parent		33,778	6.2%	(7,935)	-1.6%	41,713	525.7%
Non-controlling interests		4,018	0.7%	(3,030)	-0.6%	7,048	232.6%
		37,796	7.0%	(10,965)	-2.2%	48,761	444.7%
EPS (NT\$ dollars)		0.29		(0.07)		0.36	

# Balance Sheet



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NT\$ Million

Item	Period		2021/3/31		2020/12/31		2020/3/31	
	Amount	%	Amount	%	Amount	%		
Cash & Cash Equivalent	1,014	27%	1,250	33%	1,092	31%		
Accounts & Notes Receivable	439	12%	425	11%	471	13%		
Inventory	258	7%	266	7%	326	9%		
Other Current Assets	155	6%	197	6%	129	4%		
Property, Plant and Equipments	1,712	45%	1,206	32%	1,238	35%		
Other Long-Term Assets	204	5%	420	11%	273	8%		
<b>Total Assets</b>	<b>3,782</b>	<b>100%</b>	<b>3,764</b>	<b>100%</b>	<b>3,529</b>	<b>100%</b>		
Current Liability	534	14%	1,028	27%	890	25%		
Non-current Liability	649	17%	82	2%	62	2%		
<b>Total Liability</b>	<b>1,183</b>	<b>31%</b>	<b>1,110</b>	<b>29%</b>	<b>952</b>	<b>27%</b>		
Common Stock	1,226	32%	1,226	33%	1,250	35%		
Paid-in Capital	1,586	42%	1,553	41%	1,841	52%		
Retained Earnings and other Equity	(242)	(6%)	(152)	(6%)	(564)	(16%)		
Treasury stocks	(64)	(2%)	(62)	(2%)	(59)	(2%)		
Minority Interest	93	2%	89	2%	109	3%		
<b>Total Shareholders' Equity</b>	<b>2,599</b>	<b>69%</b>	<b>2,654</b>	<b>71%</b>	<b>2,577</b>	<b>73%</b>		
<b>Total Liability and Shareholders' Equity</b>	<b>3,782</b>	<b>100%</b>	<b>3,764</b>	<b>100%</b>	<b>3,529</b>	<b>100%</b>		

**Company Profile**

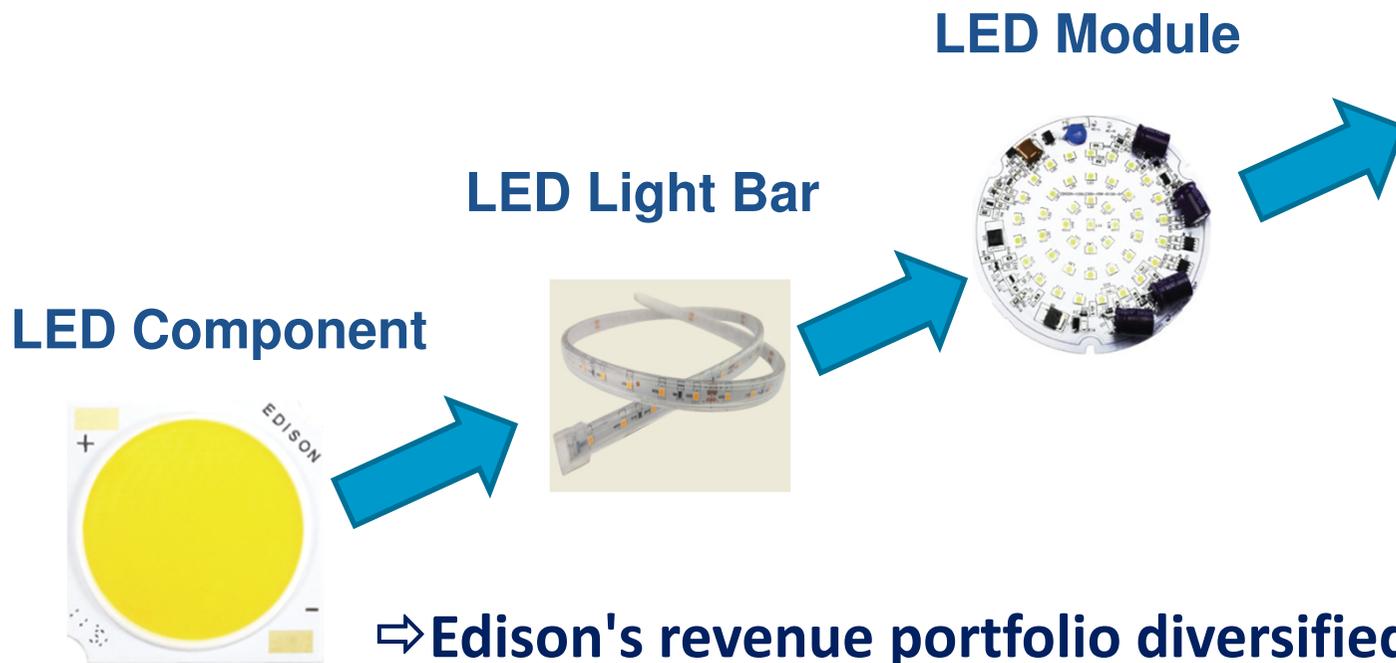
**Financial Information**

**Future Outlook**

# Deep plowing Module and Finished Product market



Automotive LED Module



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



# Edison Group

## Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service