



Edison Opto Corporation Investor's Conference 2025/3/5



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

Financial Information

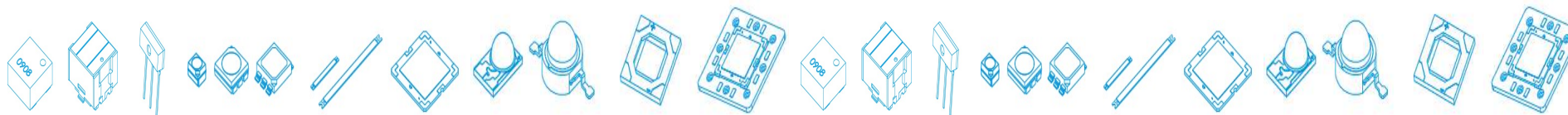
Future Outlook

Company Introduction

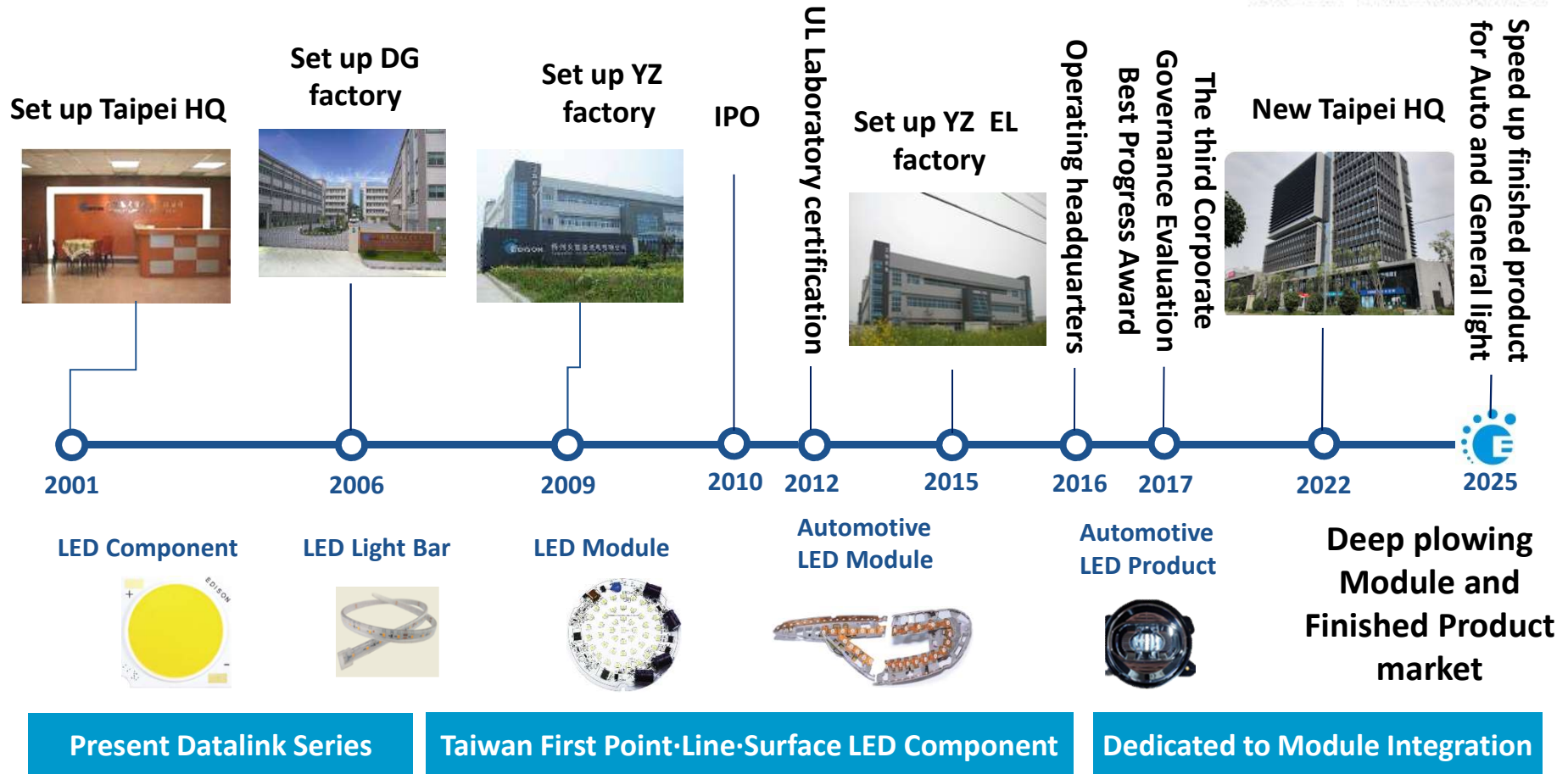


BEYOND • ILLUMINATION

Founded :	2001/10
IPO:	2010/11
Director:	Jason Wu
CEO:	Jason Wu
Employee:	Around 760
Capital:	US\$ 45 Million
Address:	17F, No. 17, Qiao-he Rd., Zhong-he Dist., New Taipei City 235, Taiwan (R.O.C.)
Product:	i) LED lighting(Components, Modules and Finish products) ii) LED Automotive(Components, Modules and Finish products) iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

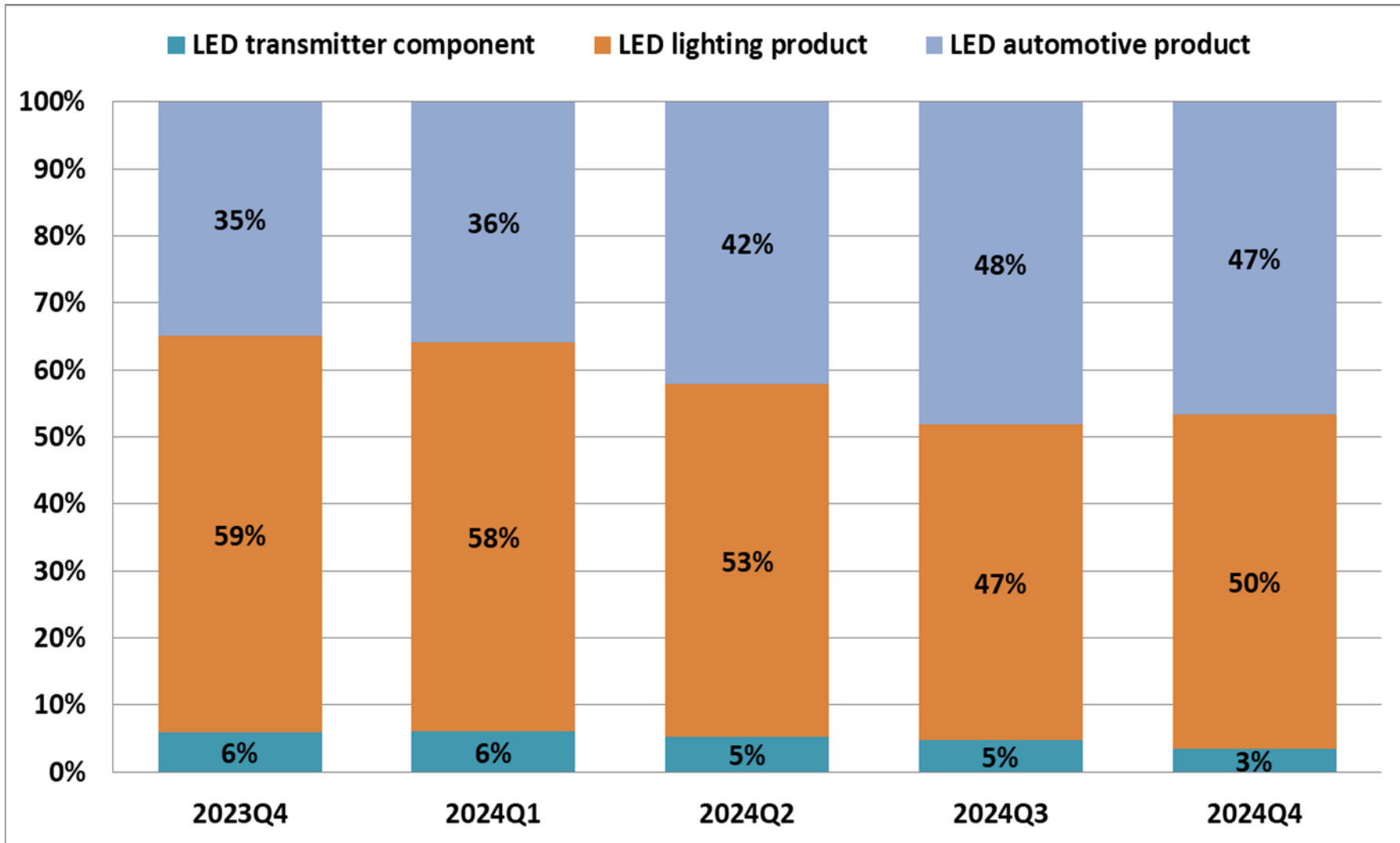


Company Profile

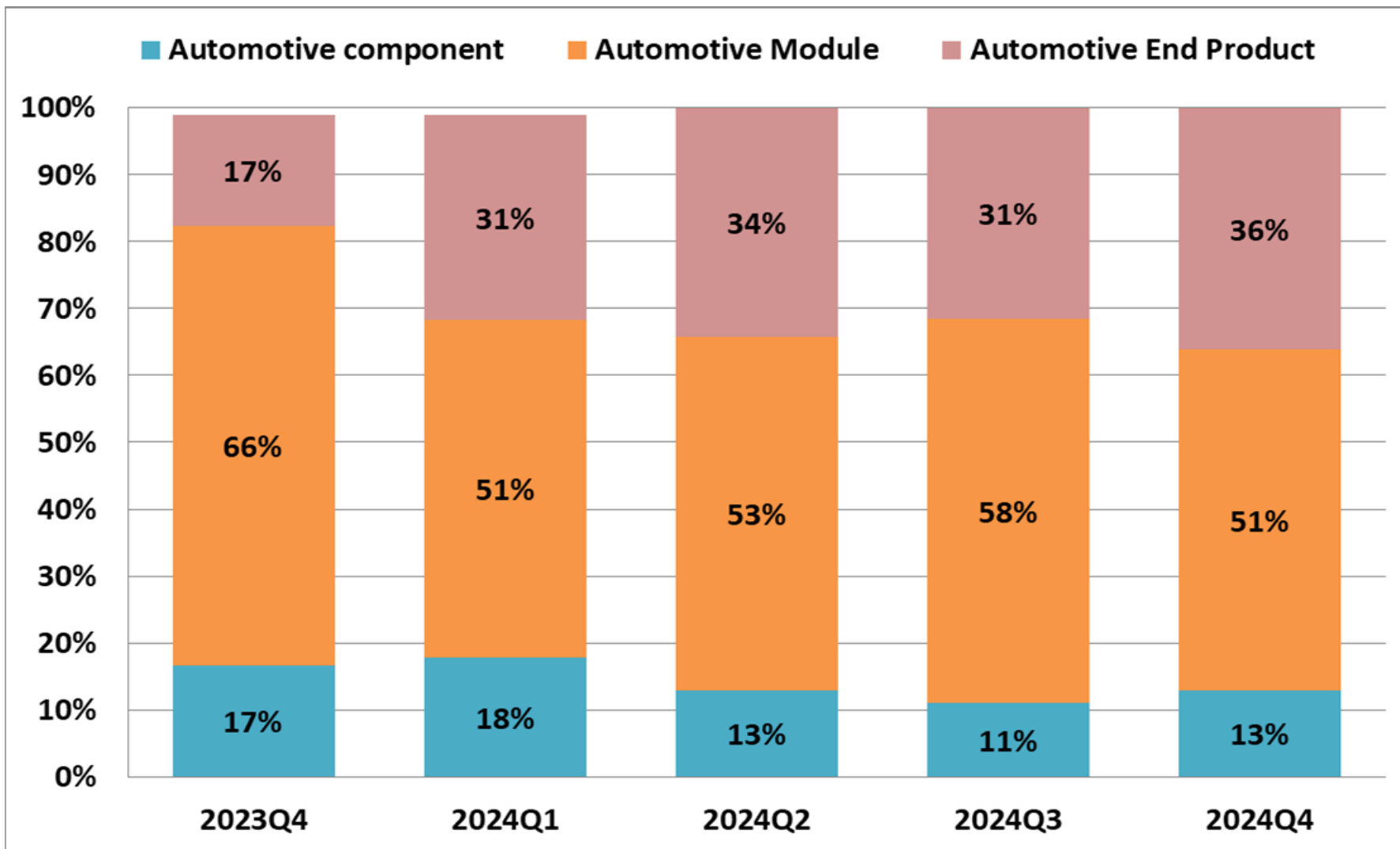
Financial Information

Future Outlook

Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)



NT\$ Thousand

Item	2024Q4		2024Q3		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	675,452	100.0	675,195	100.0	257	0.0
Cost of Goods Sold	511,991	75.8	510,145	75.6	1,846	0.4
Gross Profit	163,461	24.2	165,050	24.4	(1,589)	(1.0)
Operating Expense	127,057	18.8	120,738	17.9	6,319	5.2
Operating Profit	36,404	5.4	44,312	6.6	(7,908)	(17.8)
Interest Income	4,504	0.7	2,798	0.4	1,706	61.0
Foreign Exchange Gain (Loss)	17,530	2.6	(7,823)	(1.2)	25,353	324.1
Interest Expense	(2,746)	(0.4)	(2,934)	(0.4)	188	6.4
Other Non-Operating Gain (Loss)	648	0.1	1,822	0.3	(1,174)	(64.4)
Net income before tax	56,340	5.1	38,175	5.1	18,165	47.6
Income Tax	11,177	1.7	4,370	0.6	6,807	155.8
Net income after tax	45,163	6.7	33,805	5.0	11,358	33.6
Profit, attributable to:						
Owners of parent	38,810	5.7	30,717	4.5	8,093	26.3
Non-controlling interests	6,353	0.9	3,088	0.5	3,265	105.7
	45,163	6.7	33,805	5.0	11,358	33.6
EPS (NT\$ dollars)	0.27		0.22		0.05	

Income Statement (YoY)



NT\$ Thousand

Item	Period	2024		2023		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		2,558,790	100.0	1,991,061	100.0	567,729	28.5
Cost of Goods Sold		1,926,389	75.3	1,479,712	74.3	446,677	30.2
Gross Profit		632,401	24.7	511,349	25.7	121,052	23.7
Operating Expense		489,122	19.1	463,556	23.3	25,566	5.5
Operating Profit		143,279	5.6	47,793	2.4	95,486	199.8
Interest Income		14,455	0.6	15,595	0.8	(1,140)	(7.3)
Foreign Exchange Gain		24,022	0.9	6,401	0.3	17,621	275.3
Interest Expense		(10,185)	(0.4)	(13,109)	(0.7)	2,924	22.3
Other Non-Operating Gain (Loss)		2,691	0.1	(7,267)	(0.4)	9,958	137.0
Net income before tax		174,262	5.1	49,413	2.5	124,849	252.7
Income Tax		21,910	0.9	4,911	0.2	16,999	346.1
Net income after tax		152,352	6.0	44,502	2.2	107,850	242.3
Profit, attributable to:							
Owners of parent		141,905	5.5	47,528	2.4	94,377	198.6
Non-controlling interests		10,447	0.4	(3,026)	(0.2)	13,473	445.2
		152,352	6.0	44,502	2.2	107,850	242.3
EPS (NT\$ dollars)		1.00		0.35		0.65	

Balance Sheet



NT\$ Million

BEYOND ILLUMINATION

Item	Period	2024/12/31		2023/12/31	
		Amount	%	Amount	%
Cash & Cash Equivalent		1,141	27.3	1,086	28.0
Accounts & Notes Receivable		784	18.7	562	14.5
Inventory		299	7.1	328	8.5
Other Current Assets		152	3.6	130	3.4
Property, Plant and Equipments		1,612	38.5	1,624	41.9
Other Long-Term Assets		197	4.7	150	3.9
Total Assets		4,185	100.0	3,880	100.0
Current Liability		677	16.2	745	19.2
Non-current Liability		325	7.8	171	4.4
Total Liability		1,002	23.9	916	23.6
Capital		1,436	34.3	1,436	37.0
Paid-in Capital		1,528	36.5	1,563	40.3
Retained Earnings and other Equity		78	1.9	(129)	(3.3)
Treasury stocks		(34)	(0.8)	(34)	(0.9)
Minority Interest		175	4.2	128	3.3
Total Shareholders' Equity		3,183	76.1	2,964	76.4
Total Liability and Shareholders' Equity		4,185	100.0	3,880	100.0

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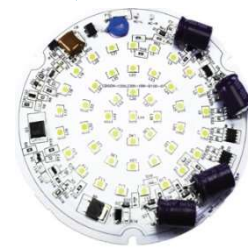
Deep plowing Module and Finished Product market



LED Lighting Finish products



Automotive LED Module & finished product



LED Module



LED Component

⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

Edison Opto Corporation

LDMS

Lighting Design Manufacturing Service